



Corporate Headquarters - 5508 Citrus Blvd. | Harahan, LA 70123 | 504.733.7274  
beonpath.org

# Loan Application - Applicant

MEMBER # \_\_\_\_\_

Reason for Loan: \_\_\_\_\_ Loan Amount Requested: \$ \_\_\_\_\_

Applicant Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Marital Status: Married Single Separated

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell # \_\_\_\_\_ DL#: \_\_\_\_\_ State: \_\_\_\_\_

Current Employer: \_\_\_\_\_ Self Employed? Yes No

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Supervisor's Name: \_\_\_\_\_

Business Phone #: \_\_\_\_\_ Occupation: \_\_\_\_\_ Date of employment: \_\_\_\_\_

Gross Monthly Income: \$ \_\_\_\_\_ Other Income: \$ \_\_\_\_\_

(Notice: Alimony, child support or separate maintenance income need not be revealed if you do not choose to have it considered.)

Type of Residence: \_\_\_\_\_ Own Home \_\_\_\_\_ Rent \_\_\_\_\_ Live with Relatives \_\_\_\_\_ Other: \_\_\_\_\_

Years of Residence: \_\_\_\_\_

If less than 2 years please list previous address: \_\_\_\_\_

1<sup>st</sup> Mortgage Payment: \$ \_\_\_\_\_ 2<sup>nd</sup> Mortgage Payment: \$ \_\_\_\_\_ Monthly Rent Payment: \$ \_\_\_\_\_

Mortgage Company: \_\_\_\_\_ Landlord: \_\_\_\_\_

Reference #1 Name \_\_\_\_\_ Relationship: \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home # \_\_\_\_\_ Cell # \_\_\_\_\_

Reference #2 Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home # \_\_\_\_\_ Cell # \_\_\_\_\_

SIGNATURE - I certify under penalties of perjury the statements checked in this section. By signing below, I/we agree to the bylaws of OnPath Federal Credit Union and applicable account terms and conditions, as amended from time to time, and to pay any membership or entrance fee. I/we certify that the information provided on this agreement is true and correct and that the terms on this agreement apply to all listed accounts. I/we understand that OnPath Federal Credit Union may, periodically, conduct a credit investigation. I/we acknowledge receipt of a copy of the terms and conditions applicable to each listed account and the following policy disclosures: Funds Availability, Electronic Funds Transfers, and Truth in Savings.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Member Account Agreement:

Backup Withholding Certification: Under penalties of perjury, I certify that: (1) The number shown on this form is my correct taxpayer identification number, (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. person (including a U.S. resident alien). Instructions: Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out item 3 and complete a W-8 BEN if you are not a U.S. person. By signing below, I hereby make application for membership in and agree to conform to the bylaws and any amendments thereof in the OnPath Federal Credit Union.

(X) \_\_\_\_\_ Date \_\_\_\_\_

FOR OFFICE USE ONLY

Teller# \_\_\_\_\_ MSR# \_\_\_\_\_ Branch \_\_\_\_\_ Phone # \_\_\_\_\_