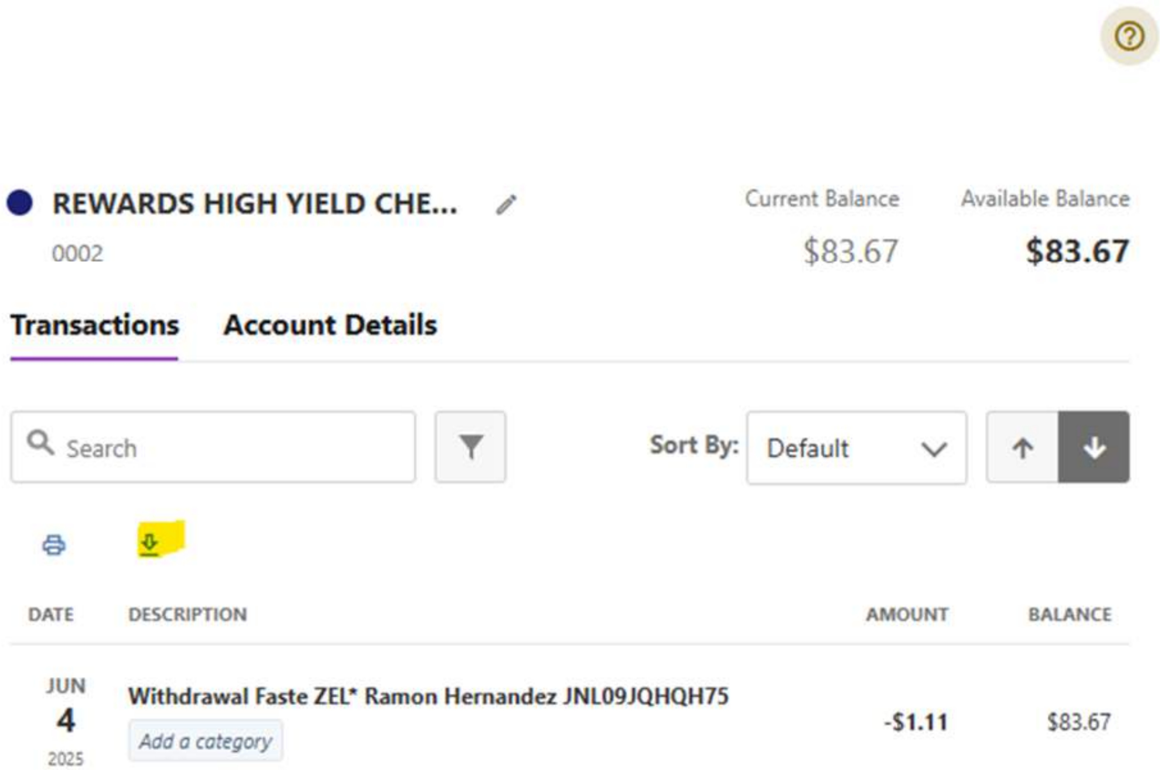
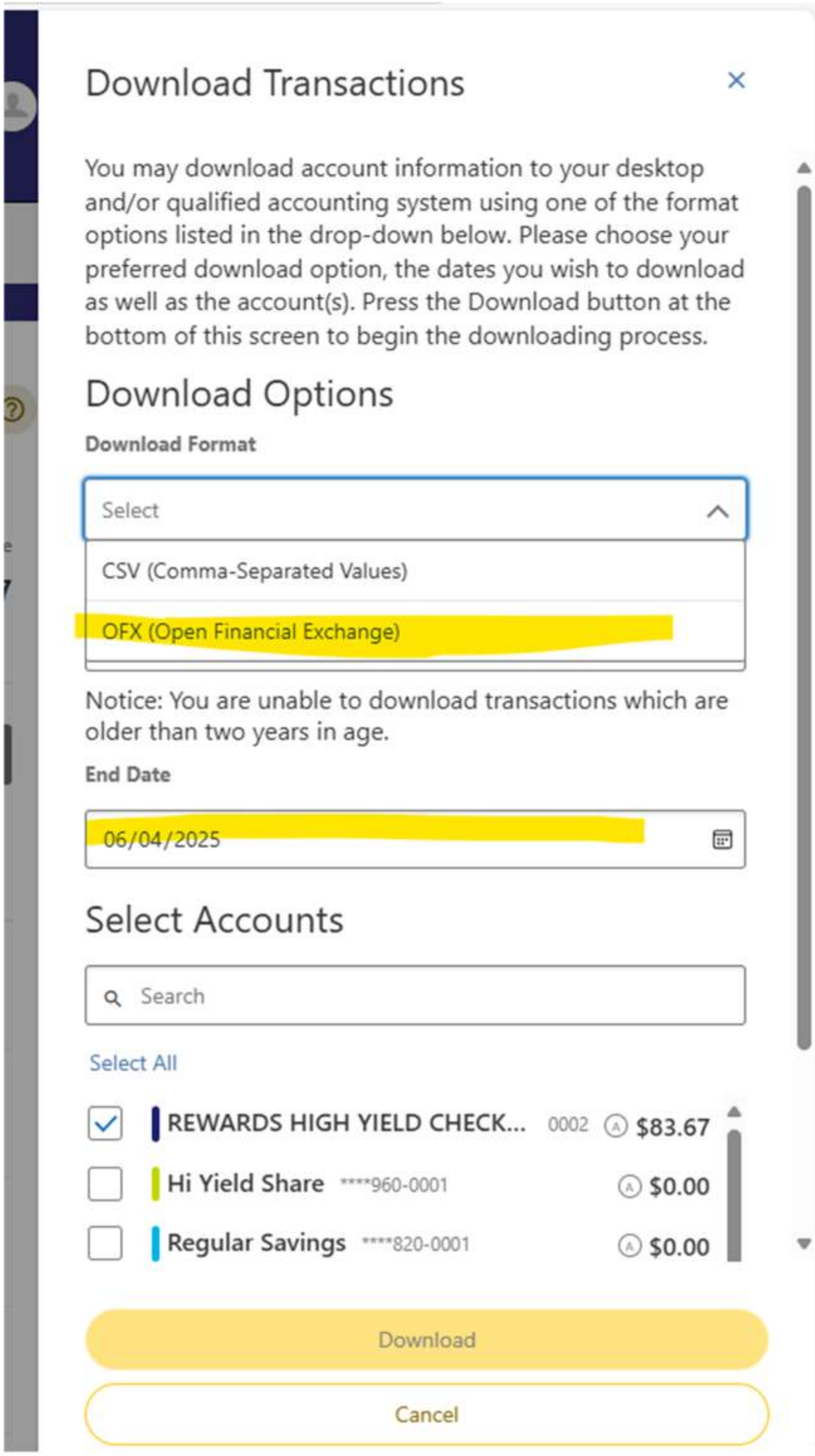
Uploading transactions from Online Banking to Quicken

1. Log into Online Banking. Downloads are not available in the mobile app.
2. Click into the account you would like to download.
3. Locate and click the Download icon, see screenshot below.



4. After clicking that icon, you will be presented with a window to select type of download. For Quicken please use the OFX file type.

5. You may also select the range of dates and additional accounts to include.



6. Once you have made your selections click the Download button.